

## تحليل قطاع الزراعة

**القطاع الزراعي :**

**مدخل :**

%53

2

%74

%82.7

(1202113) 2005

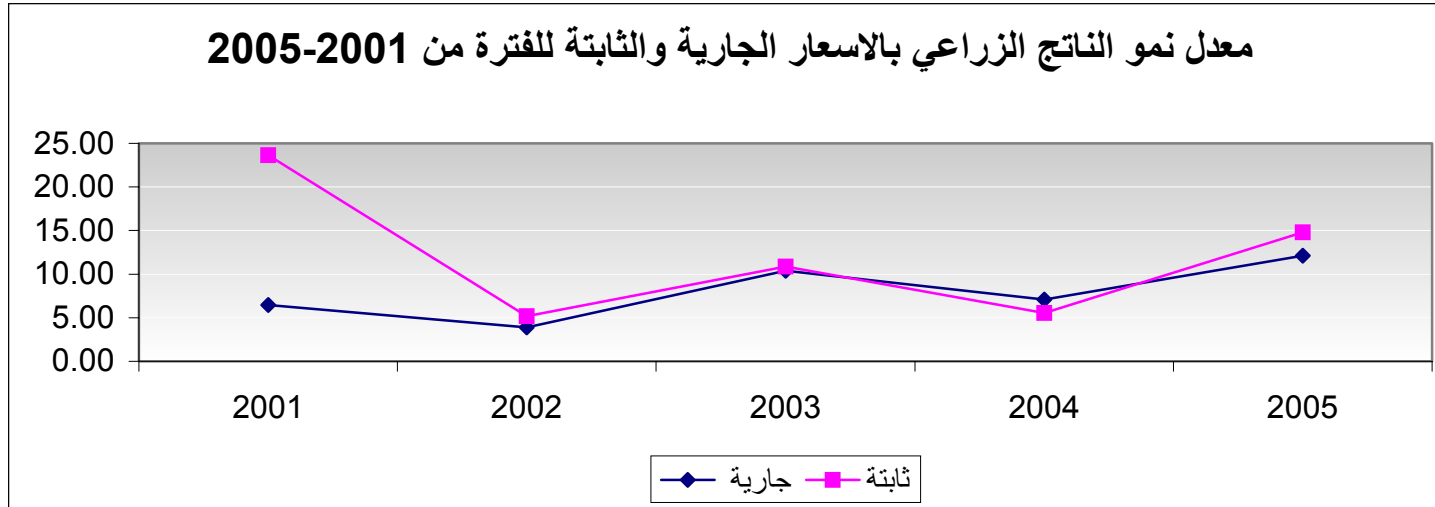
## أولاً: مؤشرات النمو الكلية والنوعية في قطاع الزراعة:

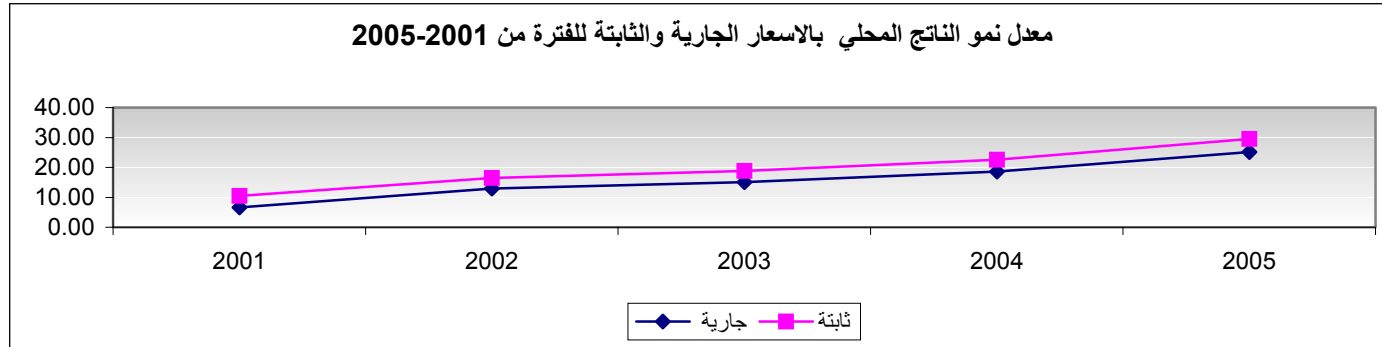
( 2005- 2001)

-1

| 2005  | 2004  | 2003  | 2002  | 2001  |  |  |
|-------|-------|-------|-------|-------|--|--|
| 12.10 | 7.10  | 10.40 | 3.90  | 6.47  |  |  |
| 2.68  | -1.57 | 0.47  | 1.29  | 17.16 |  |  |
| 25.10 | 18.65 | 15.05 | 12.99 | 6.66  |  |  |
| 4.39  | 3.87  | 3.74  | 3.49  | 3.86  |  |  |

### معدل نمو الناتج الزراعي بالاسعار الجارية والثابتة للفترة من 2005-2001





2005-2001

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2005(12.10)

2005 (357.9)

2.68 2001 (17.19)

2005-2001

) 2005

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**.2005-2001****-1**

| 2005  | 2004  | 2003  | 2002  | 2001 |  |
|-------|-------|-------|-------|------|--|
| 28.8  | 28.9  | -44.1 | -10.0 | 72.5 |  |
| 13.3  | 10.0  | 15.8  | 1.8   | 9.9  |  |
| 10.5  | 7.0   | 21.0  | 7.9   | 28.8 |  |
| 27.5  | 6.5   | 4.7   | -2.6  | 5.0  |  |
| 29.84 | 22.86 | 36.88 | 5.4   | 6.0  |  |
| 11.1  | 21.9  | 14.5  | 13.4  | 35.1 |  |
| 29.2  | 8.6   | 3.4   | 2.9   | 1.2  |  |
| 13.9  | 14.6  | 20.5  | 5.3   | 29.4 |  |

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.(%29.84) 2005

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.2005 حيت بلغ (%29.2).

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(%28.8) 2005

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2005-2001

(%27.5 ) 2005

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(%13.3) 2005

-

. (%10.5) 2005

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-2

| 2005    | 2004  | 2003 | 2002 | 2001 |  |
|---------|-------|------|------|------|--|
| 20.0624 | 9.795 | 71.5 | 15   | 15.3 |  |
| 25.88   | 7.711 | 42.5 | 8.66 | 20.1 |  |

|                |              |             |             |             |  |
|----------------|--------------|-------------|-------------|-------------|--|
|                |              |             |             |             |  |
| <b>18.5161</b> | <b>2.009</b> | <b>32.9</b> | <b>18.6</b> | <b>26.5</b> |  |
| <b>9.72763</b> | <b>1.984</b> | <b>11</b>   | <b>15.8</b> | <b>20.8</b> |  |
| <b>3.58218</b> | <b>42.23</b> | <b>108</b>  | <b>0.33</b> | <b>1.17</b> |  |
| <b>0</b>       | <b>-2.78</b> | <b>2.86</b> | <b>8.53</b> | <b>33</b>   |  |
| <b>16.38</b>   | <b>1.16</b>  | <b>-35</b>  | <b>7.08</b> | <b>22</b>   |  |

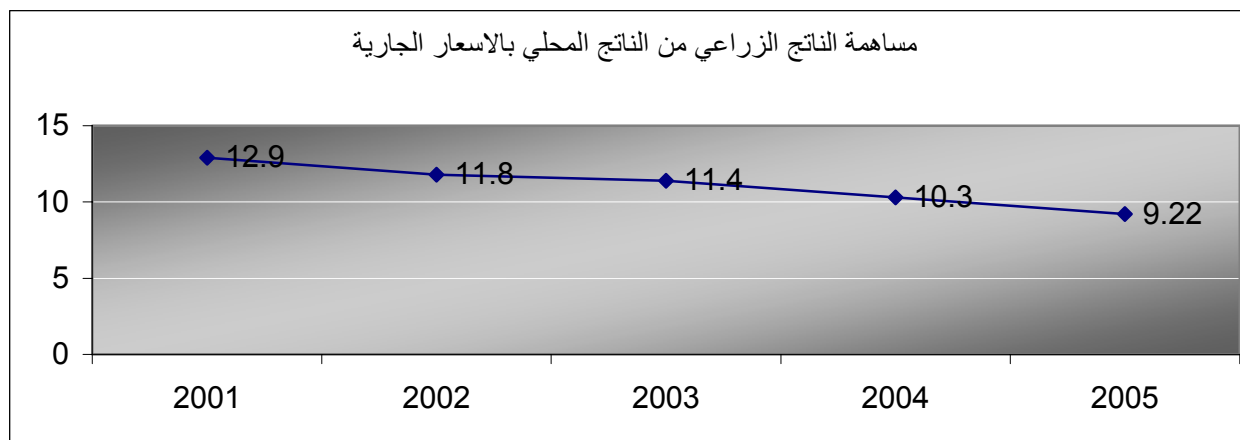
/

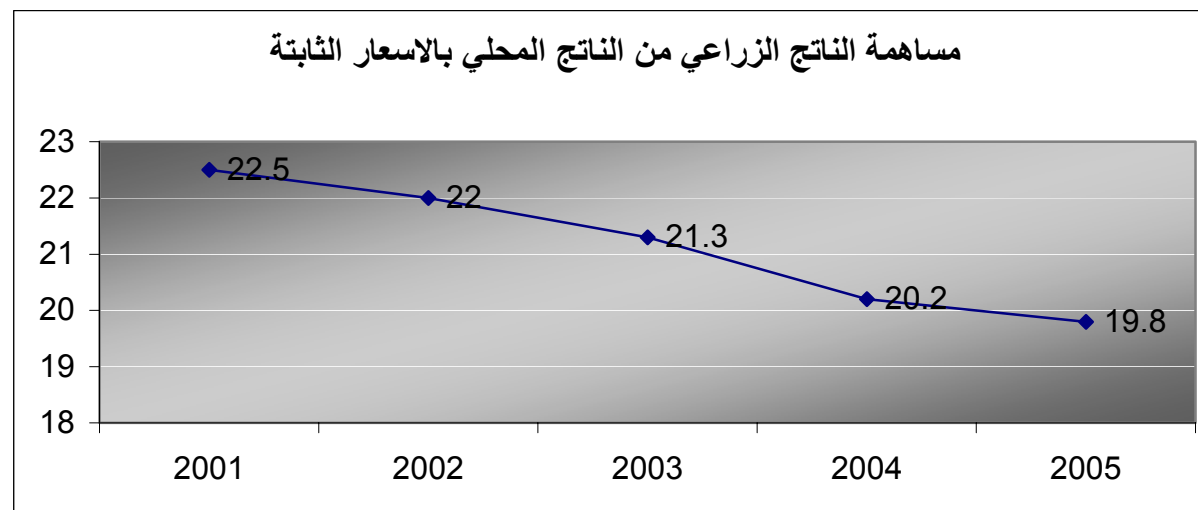
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( ) : 1-1

| <b>2005</b>    | <b>2004</b>    | <b>2003</b>    | <b>2002</b>    | <b>2001</b>    |  |  |
|----------------|----------------|----------------|----------------|----------------|--|--|
| <b>295932</b>  | <b>263996</b>  | <b>246493</b>  | <b>223272</b>  | <b>214886</b>  |  |  |
| <b>58600</b>   | <b>57069</b>   | <b>57980</b>   | <b>57706</b>   | <b>56973</b>   |  |  |
| <b>3206976</b> | <b>2563490</b> | <b>2160608</b> | <b>1878007</b> | <b>1662101</b> |  |  |
| <b>295469</b>  | <b>283032</b>  | <b>272624</b>  | <b>262798</b>  | <b>252835</b>  |  |  |
| <b>9.22</b>    | <b>10.3</b>    | <b>11.4</b>    | <b>11.8</b>    | <b>12.9</b>    |  |  |
| <b>19.8</b>    | <b>20.2</b>    | <b>21.3</b>    | <b>22.0</b>    | <b>22.5</b>    |  |  |

|  |  |  |  |  |  |     |
|--|--|--|--|--|--|-----|
|  |  |  |  |  |  | (%) |
|--|--|--|--|--|--|-----|



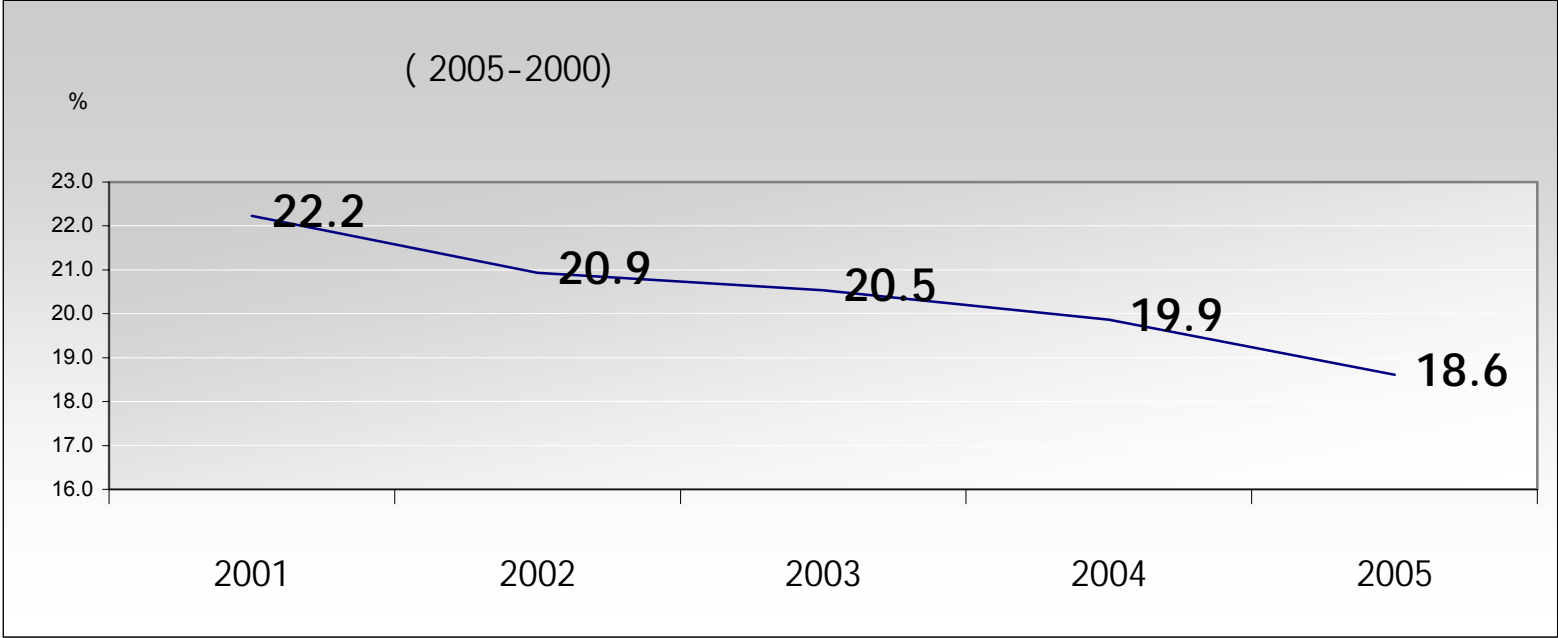


2003 2002  
 2005 (9.22) 2001 (12.9) (11.8, 11.4)

( )

2-1

| <b>2005</b>    | <b>2004</b>    | <b>2003</b>    | <b>2002</b>    | <b>2001</b>    |            |
|----------------|----------------|----------------|----------------|----------------|------------|
| <b>550302</b>  | <b>473852</b>  | <b>430205</b>  | <b>389272</b>  | <b>369401</b>  |            |
| <b>2956304</b> | <b>2385607</b> | <b>2095365</b> | <b>1859791</b> | <b>1662083</b> |            |
| <b>18.6</b>    | <b>19.9</b>    | <b>20.5</b>    | <b>20.9</b>    | <b>22.2</b>    | <b>(%)</b> |

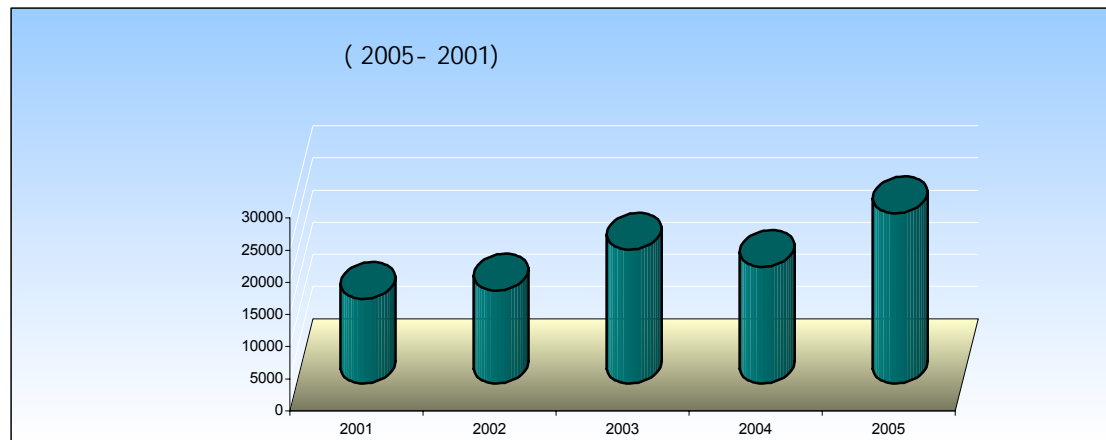


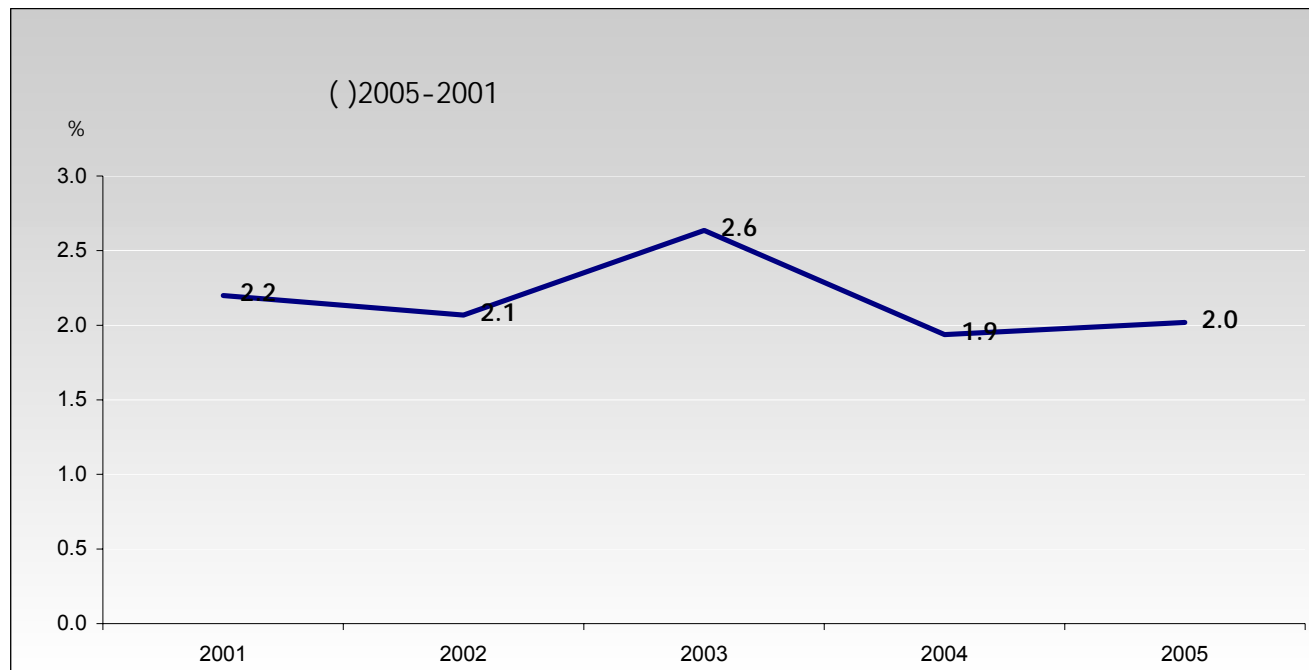
2005 18.6 -2001 22.2

( )

-2

| 2005    | 2004   | 2003   | 2002   | 2001   |     |
|---------|--------|--------|--------|--------|-----|
| 26457   | 18059  | 20755  | 14371  | 13107  |     |
| 1311034 | 932382 | 787195 | 695131 | 596005 |     |
| 2.0     | 1.9    | 2.6    | 2.1    | 2.2    | (%) |





:  
%3

2005

(79095)

. (68892)

(50716)

% 2

(4598)

(48626)2005

: \_\_\_\_\_ **-3**

:

%21.8

-

%13.8

-

%6.9

-

: \_\_\_\_\_ -4

%73.5

%31

ثالثاً:

: \_\_\_\_\_

: -1

2005 1202113

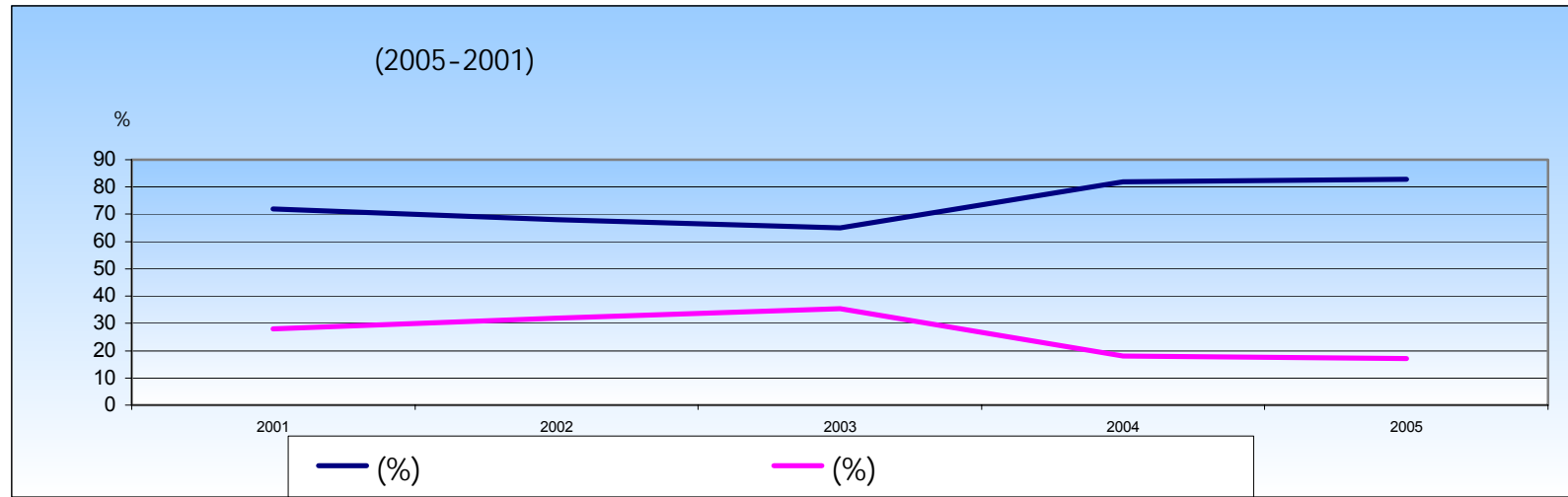
%82 %72

2005-2001

2005 1452437

**2005-2001**

| 2005    | 2004    | 2003    | 2002    | 2001    |     |
|---------|---------|---------|---------|---------|-----|
| 1452437 | 1452437 | 1668858 | 1668858 | 1668858 |     |
| 1202113 | 1188888 | 1076771 | 1133480 | 1199104 |     |
| 250324  | 263549  | 592087  | 535378  | 469754  |     |
| 82.76   | 81.8    | 65      | 68      | 72      | (%) |
| 17.23   | 18.14   | 35      | 32      | 28      | (%) |



2- فعالية استخدام المياه:

800

100 - 50

400 - 250

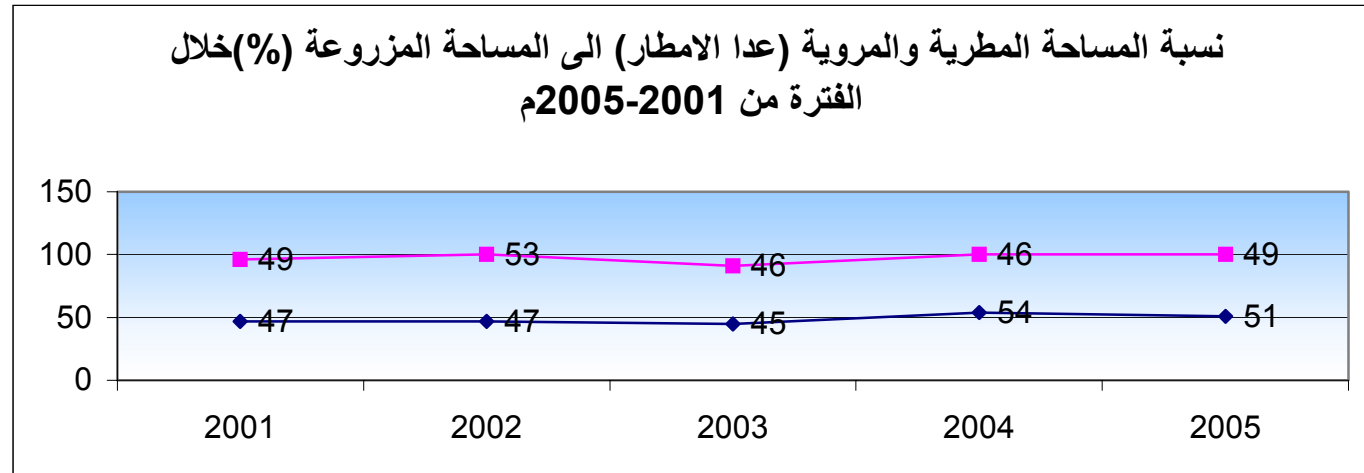
%51

%91

. %49

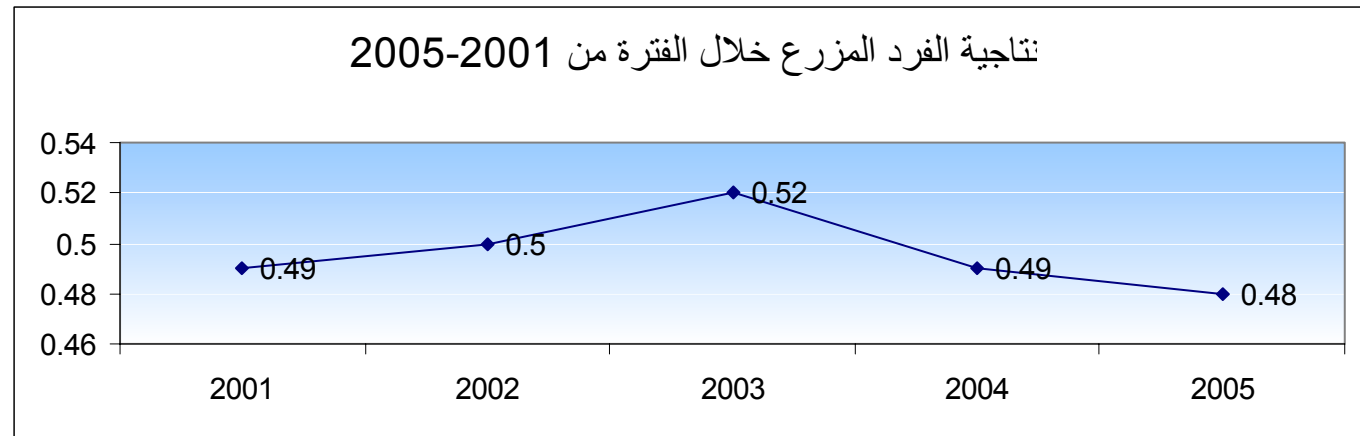
( )

| 2005 | 2004 | 2003 | 2002 | 2001 |       |
|------|------|------|------|------|-------|
| 51   | 54   | 45   | 47   | 47   | %     |
| 49   | 46   | 46   | 53   | 49   | ( ) % |



3- إنتاجية الفرد في القطاع:

| 2005    | 2004    | 2003    | 2002    | 2001    | البيان                         |
|---------|---------|---------|---------|---------|--------------------------------|
| 1896359 | 1896359 | 1896359 | 1896359 | 1896359 | عدد العاملين في القطاع الزراعي |
| 3928957 | 3869358 | 3654193 | 3763066 | 3849028 | الإنتاج الزراعي                |
| 0.48    | 0.49    | 0.52    | 0.5     | 0.49    | إنتاجية الفرد                  |



2005 0.48 2001 0.49

:

:

-1

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1-1

| (%)   | ( )     |  |
|-------|---------|--|
| 26.16 | 1029276 |  |
| 9.41  | 370131  |  |
| 6.4   | 251805  |  |
| 4.16  | 163627  |  |
| 6.81  | 267906  |  |
| 5.14  | 202333  |  |
| 7.46  | 293591  |  |
| 1.75  | 68672   |  |
| 4.05  | 159249  |  |
| 0.66  | 26091   |  |
| 3.53  | 139011  |  |

|      |         |  |
|------|---------|--|
| 4.62 | 181866  |  |
| 5.49 | 215979  |  |
| 4.46 | 175590  |  |
| 3.88 | 152741  |  |
| 0.39 | 15286   |  |
| 0.33 | 13087   |  |
| 3.14 | 123601  |  |
| 0.42 | 16460   |  |
| 0.77 | 29936   |  |
| 0.97 | 37974   |  |
| 100% | 3933912 |  |

:

(%26)

-

271439

.(%22.6)

1202113

(%9.41)

132939

.(%11.6)

1202113

(%7.4)

-

124346

.(%10.6)

1202113

(%6.4)

-

(%8.1)

:

**2-1**

| 33.77 | 19.32 | 35.13 | 29.33 | 15.29 | 18.51 |  |
|-------|-------|-------|-------|-------|-------|--|
| 5.14  | 9.21  | 13.4  | 13.84 | 11.99 | 10.82 |  |
| 2.73  | 3.15  | 4.71  | 1.74  | 15.05 | 11.05 |  |
| 0.73  | 7.64  | 2.94  | 0.61  | 10.51 | 7.80  |  |
| 5.06  | 3.9   | 2.2   | 3.23  | 14.23 | 6.32  |  |
| 5.11  | 1.88  | 2.44  | 7.52  | 5.86  | 1.89  |  |
| 3.19  | 8.08  | 7.72  | 20.38 | 1.56  | 11.04 |  |
| 0.49  | 10.97 | 0.59  | 0.27  | 2.3   | 3.51  |  |
| 5.86  | 3.97  | 0.46  | 5.24  | 1.01  | 2.45  |  |
| 0.12  | 2.51  | 3.26  | 0.58  | 0.32  | 2.07  |  |
| 6.87  | 3.6   | 0.44  | 1.58  | 0.64  | 1.66  |  |
| 5.81  | 6.6   | 3.75  | 3.06  | 4.38  | 3.1   |  |
| 9.02  | 1.03  | 6.49  | 3.57  | 3.47  | 2.66  |  |
| 4.85  | 1.55  | 4.11  | 2.87  | 5.07  | 5.79  |  |

|      |       |      |      |      |      |  |
|------|-------|------|------|------|------|--|
| 7.56 | 1.03  | 0.02 | 1.25 | 2.19 | 1.07 |  |
| 0.72 | 0.01  | 0.06 | 0.28 | 0.18 | 0.07 |  |
| 0.61 | 0.12  | 0.14 | 0.09 | 0.28 | 0.05 |  |
| 0.82 | 10.29 | 8.55 | 1.94 | 3.97 | 7.34 |  |
| 0.08 | 2.41  | 0.06 | 0.07 | 0.4  | 1.31 |  |
| 0.21 | 0.56  | 0.66 | 1.58 | 1.25 | 0.43 |  |
| 1.2  | 2.14  | 2.85 | 0.99 | 0.06 | 1.12 |  |
| 100  | 100   | 100  | 100  | 100  | 100  |  |

: \_\_\_\_\_  
: \_\_\_\_\_

.(%18.51)

-

.(%11.05)

-

.(%10.82)

-

(%7.80)

-

(6.32%)

-

.

:

.(%15.29)

-

.(%15.05)

-

.(%14.23)

-

(%11.99)

-

(10.51%)

-

.

:

.(%29.33)

-

.(%20)

-

.(%13.84)

-

(%7.52)

-

.

-

:

.(%35.13)

-

.(%13.4)

-

.(%13.84)

-

(%4.71)

-

.

-

:

.(%19.32)

-

.(%10.97)

-

.(%9.21)

-

(%8.08)

-

.

-

⋮

---

.(%33.77)

-

.(%9.02)

-

.(%6.87)

-

(%5.14)

-

.

-

(%33.77)

(19.32%)

(%35.13)

(%29.33)

(%15.29)

**رابعاً: مساهمة المناطق الزراعية في الصادرات الخارجية :**

**1-أنواع وكميات وقيم المنتجات الزراعية المصدرة :**

| 2005       | 2004      | 2003     | 2002     | 2001    |  |  |  |
|------------|-----------|----------|----------|---------|--|--|--|
| 50716      | 92142     | 1956     | 2223     | 3454    |  |  |  |
| 1215426    | 2217685   | 80154    | 93934    | 62580   |  |  |  |
| 4452       | 3619      | 6227     | 8269     | 7351    |  |  |  |
| 199659     | 198130    | 286021   | 404813   | 243250  |  |  |  |
| 286        | 596       | 172      | 139      | 58      |  |  |  |
| 21632      | 30866     | 9670     | 6601     | 3160    |  |  |  |
| 48         | 44        | 61       | 270      | 104     |  |  |  |
| 17159      | 19037     | 21697    | 64455    | 13930   |  |  |  |
| 2407614464 | 341448479 | 87830280 | 13627685 | 4887923 |  |  |  |

|         |         |         |         |         |  |  |  |
|---------|---------|---------|---------|---------|--|--|--|
| 3730376 | 2208024 | 2476096 | 521765  | 211710  |  |  |  |
| 3536    | 4174    | 6613    | 4874    | 3931    |  |  |  |
| 1660510 | 2333052 | 3184034 | 2748861 | 2344880 |  |  |  |
| 193     | 198     | 490     | 535     | 1528    |  |  |  |
| 10907   | 12226   | 28833   | 35259   | 70380   |  |  |  |
| 4598    | 2627    | 4549    | 3799    | 3747    |  |  |  |
| 3365994 | 1934634 | 3390407 | 2667743 | 2780280 |  |  |  |
| 132     | 762     | 129     | 902     | 604     |  |  |  |
| 2562    | 28848   | 21741   | 38584   | 21710   |  |  |  |
| 2814    | 815     | 1925    | 4265    | 1249    |  |  |  |
| 107911  | 37813   | 80322   | 208420  | 55660   |  |  |  |
| 1937    | 3070    | 5090    | 2549    | 2549    |  |  |  |
| 391578  | 1389410 | 695226  | 492960  | 417150  |  |  |  |
| 48626   | 26564   | 37729   | 19071   | 20442   |  |  |  |
| 1495755 | 828167  | 1414282 | 761522  | 752490  |  |  |  |

|         |         |         |         |         |  |  |    |
|---------|---------|---------|---------|---------|--|--|----|
| 8015    | 8735    | 4810    | 8259    | 8584    |  |  | *  |
| 442754  | 411797  | 341082  | 536334  | 507790  |  |  |    |
| 9755    | 8023    | 6516    | 2182    | 2100    |  |  |    |
| 1382784 | 1167807 | 867150  | 282602  | 478560  |  |  |    |
| 21822   | 4647    | 4365    | 54490   | 9736    |  |  | ** |
| 1041468 | 139163  | 672435  | 712495  | 468630  |  |  |    |
| 716     | 335     | 264     | 176     | 189     |  |  |    |
| 12004   | 9401    | 21203   | 8562    | 29570   |  |  |    |
| 314     | 67      | 79      | 65      | 38      |  |  |    |
| 26511   | 3029    | 5768    | 4778    | 1870    |  |  |    |
| 79095   | 54867   | 60665   | 68645   | 55728   |  |  |    |
| 4494310 | 1436540 | 3228943 | 3430874 | 2551670 |  |  |    |
| 484     | 279     | 350     | 321     | 326     |  |  |    |
| 937990  | 426976  | 654174  | 610552  | 284980  |  |  |    |
| 3839    | 6164    | 4172    | 619     | 1537    |  |  |    |

|         |         |        |        |        |  |  |     |
|---------|---------|--------|--------|--------|--|--|-----|
| 528004  | 725346  | 505214 | 79934  | 146780 |  |  |     |
| 1096    | 967     | 527    | 968    | 1035   |  |  |     |
| 55940   | 55578   | 26859  | 47558  | 46200  |  |  |     |
| 19234   | 7516    | 1195   | 2680   | 19     |  |  |     |
| 894762  | 434963  | 43440  | 80951  | 860    |  |  |     |
| 97      | 0       | 240    | 0      | 0      |  |  |     |
| 718     | 0       | 2400   | 0      | 0      |  |  |     |
|         | 64      | 222    | 245    | 280    |  |  |     |
| 118933  | 264300  | 490258 | 490496 | 600128 |  |  |     |
| 8036    | 9254    | 28902  | 33070  | 41170  |  |  |     |
| 458     | 632     | 621    | 219    | 55     |  |  |     |
| 48563   | 68121   | 206214 | 53844  | 15360  |  |  |     |
| 6540    | 3986    | 771    | 530    | 87     |  |  |     |
| 1216181 | 384079  | 112946 | 94625  | 3970   |  |  | *** |
| 529     | ****948 | 2734   | 1098   | 2153   |  |  |     |

|         |        |         |        |         |  |  |  |
|---------|--------|---------|--------|---------|--|--|--|
| 188168  | 144846 | 586500  | 261710 | 334630  |  |  |  |
| 1520    | 114    | 1508    | 3      | 1105    |  |  |  |
| 305158  | 3895   | 61003   | 230    | 178110  |  |  |  |
| 68892   | 51504  | 93169   | 2195   | 79873   |  |  |  |
| 1270399 | 920248 | 1357271 | 292    | 1013610 |  |  |  |
| 3776    | 1487   | 2809    | 697    | 418     |  |  |  |
| 437473  | 132948 | 345431  | 87882  | 26640   |  |  |  |
| 22      | 0      | 5       | 0      | 1       |  |  |  |
| 6433    | 0      | 450     | 0      | 40      |  |  |  |
| 4657    | 3367   | 0       | 0      | 0       |  |  |  |
| 442809  | 212075 | 0       | 0      | 0       |  |  |  |
| 758     | 236    | 0       | 0      | 0       |  |  |  |
| 496822  | 135699 | 0       | 0      | 0       |  |  |  |
| 348860  | 288549 | 249723  | 190288 | 208281  |  |  |  |
| 97      | 0      | 240     | 0      | 0       |  |  |  |





2- نسبة الصادرات الزراعية الى مجمع الصادرات الزراعية

| 2005  | 2001 |    |
|-------|------|----|
| 14.54 | 1.65 |    |
| 1.28  | 3.53 |    |
| 0.08  | 0.03 |    |
| 0.01  | 0.05 |    |
| 1.01  | 1.89 |    |
| 0.06  | 0.73 |    |
| 1.32  | 1.79 |    |
| 0.04  | 0.29 |    |
| 0.81  | 0.59 |    |
| 0.56  | 1.22 |    |
| 13.93 | 9.81 |    |
| 2.30  | 4.12 | *  |
| 2.80  | 1.01 |    |
| 6.26  | 4.67 | ** |

|       |       |     |
|-------|-------|-----|
| 6.20  | 0.09  |     |
| 0.06  | 0.01  |     |
| 22.67 | 26.75 |     |
| 0.14  | 0.15  |     |
| 1.10  | 0.74  |     |
| 0.31  | 0.49  |     |
| 5.51  | 0.01  |     |
| 0.03  | 0.13  |     |
| 0.13  | 0.03  |     |
| 1.87  | 0.04  | *** |
| 0.15  | 1.03  |     |
| 0.44  | 0.53  |     |
| 19.74 | 38.3  |     |
| 1.08  | 0.20  |     |
| 0.01  | 0.00  |     |
| 1.33  | -     |     |

|      |   |  |
|------|---|--|
| 0.22 | - |  |
|------|---|--|

- نسبة الصادرات الزراعية الى مجمع الصادرات الزراعية

- :

:

2005-2001 (%22.7-26.75) -

2005-2001 (%19.7-38.3) -

2005-2001 (%14.5-1.65) -

2005-2001 (%13.93-9.81) -

**3- الصادرات الزراعية بحسب البلدان المستوردة**

( ) 6

| 2005    |  |
|---------|--|
| 31436   |  |
| 31436   |  |
| 737280  |  |
| 600538  |  |
| 93134   |  |
| 43608   |  |
| 11450   |  |
| 11450   |  |
| 4305522 |  |

|         |     |
|---------|-----|
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